1	Accuracy of Blood Pressure Monitoring Devices: A Critical Need for Improvement that
2	could resolve Discrepancy in Hypertension Guidelines
3	
4	¹ James E Sharman, ² Thomas H Marwick.
5	
6	¹ Menzies Institute for Medical Research, University of Tasmania, Hobart, 7000, Australia
7	² Baker Heart and Diabetes Institute, Melbourne, 3004, Australia.
8	
9	Correspondence to:
10	James E. Sharman
11	Menzies Institute for Medical Research, University of Tasmania
12	Private Bag 23, Hobart, 7000, Australia.
13	Phone: +61 3 6226 4709 Fax: +61 3 6226 7704
14	Email: <u>James.Sharman@utas.edu.au</u>
15 16 17	Conflict of interest: None

18 Abstract

Hypertension is the most significant modifiable risk factor for cardiovascular disease and
contributes to the highest global burden of disease. Blood pressure (BP) measurement is
among the most important of all medical tests, and it is critical for BP monitoring devices to
be accurate. Comprehensive new evidence from meta-analyses clearly shows that many BP
monitoring devices (including oscillometric machines and 'gold standard' mercury
auscultation) do not accurately represent the BP within the arteries at the upper arm (brachial)
or central aorta. Particular variability in the accuracy of BP devices compared with intra-
arterial BP has been demonstrated in the cuff BP range from prehypertension to grade I
hypertension (systolic BP 120 – 159 to diastolic BP 80 – 99 mmHg). This is within the BP
range that is most common among people worldwide and, thus almost certainly, feeding
confusion around optimal hypertension guideline thresholds. At the individual level,
inaccurate BP devices have major potential consequences for best practice patient
management, where underestimation of true BP is a missed opportunity to lower
cardiovascular risk (with therapeutics or lifestyle) and overestimation of true BP could lead to
overmedication. Each problem leads to increased cost from preventable cardiovascular events
and unnecessary medications. Altogether, there is a critical need to improve the accuracy
standards of BP monitoring devices. In the meantime, out-of-office BP (24 hour ambulatory
BP and/or home BP monitoring) or automated, unobserved in-office BP monitoring that take
the average of multiple readings using validated devices are the best available options to
determine BP control.

Ke

Keywords: Diagnostic equipment; sphygmomanometer; blood pressure monitors.

Hypertension is the single largest risk factor contributing to global burden of cardiovascular disease, ^{1, 2} and is a problem affecting all countries irrespective of income status. ³ About 1 in 3 adults have hypertension, which is often asymptomatic, but once identified is eminently treatable with lifestyle (exercise and diet)^{4,5} or blood pressure (BP)-lowering medication.⁶ There is incontrovertible evidence that these interventions reduce risk for future disability and death from cardiovascular disease, ^{7, 8} which underlies reasons why the accurate measurement of BP has been touted among the most important tests in all of clinical medicine. Yet somehow inexplicably there still remains controversial discordance between hypertension guideline recommendations.⁹ There are a multitude of potential sources of error that can contribute to inaccurate BP measurement from physiological anomalies (e.g. arrhythmias such as atrial fibrillation or large interarm BP differences) or technical issues such as subject preparation, cuff size and body position, to name but a few. Less well known is the source of error related to inaccuracy of the BP monitoring device itself, that is when a device does not accurately record the true level of BP within the large arteries. This problem, which could contribute to guideline discrepancies and threatens the opportunity to reduce disease burden from hypertension, is the focus of this review.

Problems can arise when BP results are viewed from an individual rather than a group perspective. Figure 1 illustrates how a useful test from a population perspective may not deliver the results that are needed for individual decision-making. Cuff BP, despite its place as the clinical standard used daily around the world, may have these shortcomings. The mercury sphygmomanometer method was invented by Riva Rocci in 1896 and refined by Korotkoff in 1905. The fundamental measuring principles of cuff BP devices remain largely unchanged. While cuff BP is time-honored, it is also time to ask whether this antique method is the best tool to deliver optimal care to 21st century patients. Here, we bring to light several lines of evidence that raise serious accuracy concerns around BP monitoring devices even

when used under optimal conditions (e.g. correct cuff size, body position and in the absence of issues such as arrhythmias), and suggest that cuff BP may not be a good representation of the true intra-arterial BP values. This knowledge provides an opportunity to improve accuracy, but at the same time, warrants consideration of the potential impact of changing practice on patient diagnosis and management.

What is cuff BP actually measuring?

Of course, it is not the BP within the arm (brachial) artery that causes strokes and heart attacks, rather it is the BP within the central arteries directly interacting with the brain and heart. Thus, while cuff BP is measured at a peripheral (brachial) artery, the goal is to estimate the pressure load experienced by the central organs (supplied by the aorta) as the best marker of risk from high BP.^{11, 12} The Riva Rocci method was believed to represent central pressure as the cuff was applied at a large artery branch of the aorta, and therefore a minimal BP difference was expected.¹⁰ We now know that differences in systolic BP can occur such that among individuals with similar brachial systolic BP (e.g. 150 mmHg) the central aortic systolic BP could vary substantially under resting conditions – e.g. from 120 to 150 mmHg (but generally always lower).¹³ Thus, even if an accurate measure of cuff (brachial) systolic BP could be derived, the true risk related to BP at the central aortic level may be markedly overestimated in some people. This discrepancy between central and peripheral systolic BP is exacerbated during exercise even at light intensities¹⁴ similar to that experienced during normal daily life when ambulatory BP monitoring may be undertaken.

Adding further complexity to accurate assessment of BP is the knowledge that BP-lowering drugs can differentially affect central aortic BP compared with arm BP. Indeed, modern anti-hypertensives typically lower central systolic BP more than that at the arm, ¹⁵ but even more critically, it is possible for drugs to elicit large central systolic BP drops in the absence of any appreciable change to arm systolic BP. ¹⁶ These central to peripheral BP

discrepancies create the intriguing possibility that clinicians could be 'chasing' the wrong BP targets when clinical decisions are guided by cuff BP. These underlying factors could help explain discrepant results from large clinical trials of optimal cuff BP targeting among different patient populations.

The above information provides the basic rationale for development of non-invasive devices aiming to provide a more accurate measure of central aortic BP, which should theoretically lead to better clinical outcomes. Many such devices are now commercially available, ¹⁷ but there is minimal clinical trial data ^{18, 19} and have not been widely adopted in clinical practice. Key criticisms relate to accuracy concerns for determining the true central BP (e.g. compared with an invasive reference standard) - ironically, because conventional cuff BP is still needed for calibration purposes and this induces unacceptable error. ²⁰ Currently, there is a general sentiment in favor of keeping with time-honored cuff BP in preference to any other method, until a strong case for change is provided. ²¹

What is the evidence around accuracy concerns with cuff BP?

It is widely appreciated that auscultation and oscillometric cuff BP methods have a tendency towards underestimating true brachial systolic BP on the one hand, but overestimating diastolic BP on the other.²² This could have the unintended beneficial outcome of cuff BP providing a good estimate of central aortic BP, since systolic BP is usually lower and diastolic BP usually higher at the aorta compared with the brachial artery. Yet, the first study to definitively address the issue on the accuracy of cuff BP was only recently published.²³ In this work, cuff BP was compared with intra-arterial brachial BP or aortic BP recorded at the same (or similar) time under resting conditions, mostly among people having coronary angiographic procedures. These were individual participant data meta-analyses from the 1950's to the current day that provided the most comprehensive analysis of cuff BP accuracy to date. Comparisons of ambulatory BP with intra-arterial measurements²⁴ were not

undertaken because of scarce availability of studies and protocols that were highly divergent from investigations in which monitoring was conducted at rest. Similarly, the meta analysis avoided studies among patients in hyperacute conditions such as stroke,²⁵ critical illness or those undergoing surgery, or during maneuvers such as Valsalva or exercise, because of large hemodynamic shifts that may have influenced cuff BP accuracy, and thus potentially introduced bias into the analysis.

In the meta-analyses, when people were categorized according to guideline hypertension thresholds, cuff BP had reasonable concordance with either brachial or aortic intra-arterial BP among people with normal cuff BP (<120/80 mmHg; 60% and 79% agreement, respectively) or grade II hypertension (≥160/100 mmHg; 80% and 76% agreement, respectively) – the extreme ends of the BP risk spectrum. But for those in the middle risk spectrum with cuff BP in the range from prehypertension to grade I hypertension (120 − 159 to 80 − 99 mmHg), concordance with either intra-arterial brachial BP or aortic BP was only 50% to 57%. Results were consistent for auscultation ('gold standard') and oscillometric methods. These are crucial observations because the BP zone with the least accuracy is that which comprises most people worldwide, ²⁶ and thus is a problem that would almost certainly be contributing to confusion around optimal hypertension thresholds and discrepancy between guidelines. ^{21, 27}

On average, cuff BP underestimated intra-arterial brachial systolic BP by 5.7 mmHg and overestimated diastolic BP by 5.5 mmHg, leading to a sizeable 12 mmHg underestimation of pulse pressure. For intra-arterial aortic BP, the cuff BP variably underestimated and overestimated systolic BP between different cuff BP devices and techniques. Only 33% of cuff BP's were within ±5 mmHg from intra-arterial values (see figure 2). Age and body mass index appeared to have a modulating influence on the magnitude of cuff BP inaccuracy but more work is needed to understand key influential

factors. Overall, these are sobering data, strongly supporting a need for improved cuff BP accuracy standards.

What are the potential clinical ramifications of inaccurate cuff BP?

As already alluded, the availability of inaccurate BP devices has a variety of potentially serious consequences for clinical practice. For example, the interpretation of results from seminal clinical trials that influence guidelines may be profoundly altered by having regard to the accuracy performance of the BP device/s used in the trial – could there have been systematic or random errors related to underlying BP level or patient characteristics? To our knowledge these questions have not been probed to date. At the population level, a relatively small error in cuff BP measurement can have major consequences for best practice patient management. In the United States, data projections show that cuff BP inaccuracy of as little as 5 mmHg could misclassify BP control among 48 million people each year. 28 The metaanalyses data above indicate that error of this magnitude (and more) is likely to be the norm rather than an exception.²³ For those individuals where BP is underestimated, there is a missed opportunity to lower cardiovascular risk with therapeutics or lifestyle advice. For individuals where BP is overestimated there is potential risk of overmedication and adverse side effects. Irrespective of the direction in cuff BP inaccuracy the public health outcome is the same – increased cost from preventable cardiovascular events and unnecessary medications.

What are the solutions?

141

142

143

144

145

146

147

148

149

150

151

152

153

154

155

156

157

158

159

160

161

162

163

164

165

Concerns about the accuracy of cuff BP should not detract from current efforts to measure and control BP. In addition to the challenges of approximating central pressure, a multitude of problems may contribute to hypertension misdiagnosis if doctor-measured BP is relied upon as the sole source of information about BP control (e.g. white coat hypertension and lack of time to measure BP according to guideline criteria). The best available options to

confirm diagnosis beyond doctor-measured BP are out-of-office measurement of 24 hour ambulatory BP^{29, 30} or home BP monitoring,^{31, 32} or automated in-clinic (unobserved) BP³³ using validated BP devices. In general, 24 hour ambulatory BP has the highest sensitivity for predicting cardiovascular clinical outcomes³⁴ (see table 1 summary).

Although, the same (relatively inaccurate) BP methods are used with out-of-office BP, these techniques acquire multiple BP measures over time, which may reduce error margin and seem to offer more clinical information about chronic BP exposure. There is strong evidence that these methods sizably out-perform office BP in terms of association with cardiovascular outcomes.³⁵ In this regard, the new US guidelines that place greater emphasis on using out-of-office BP is a step forward for better patient management with potentially more accurate assessment of BP.²⁷ However, the suggested lowering of the hypertension threshold to 130/80 mmHg does little to address BP-related cardiovascular risk if the devices in the hands of doctors are substantially inaccurate. Ultimately, we need more accurate ways to measure BP and this is an urgent research imperative, which must surely lead to greater agreement between international hypertension guidelines, improved diagnostic confidence, improved clinical decisions and better patient outcomes.

182 References

- 183 1 Lim SS, Vos T, Flaxman AD, Danaei G, Shibuya K, Adair-Rohani H et al. A
- comparative risk assessment of burden of disease and injury attributable to 67 risk factors and
- risk factor clusters in 21 regions, 1990-2010: a systematic analysis for the Global Burden of
- 186 Disease Study 2010. Lancet. 2012;380:2224-2260.
- Lawes CM, Vander Hoorn S, Law MR, Elliott P, MacMahon S, Rodgers A. Blood
- pressure and the global burden of disease 2000. Part II: estimates of attributable burden. J
- 189 Hypertens. 2006;24:423-430.
- Olsen MH, Angell SY, Asma S, Boutouyrie P, Burger D, Chirinos JA et al. A call to
- action and a lifecourse strategy to address the global burden of raised blood pressure on
- current and future generations: the Lancet Commission on hypertension. Lancet. 2016 [Epub
- 193 Ahead of Print];388:2665-2712.
- 194 4 Sharman JE, Stowasser M. Australian Association for Exercise and Sports Science
- Position Statement on Exercise and Hypertension. Journal of Science and Medicine in Sport.
- 196 2009;12:252-257.
- 197 5 Appel LJ, Brands MW, Daniels SR, Karanja N, Elmer PJ, Sacks FM. Dietary
- 198 Approaches to Prevent and Treat Hypertension. A Scientific Statement From the American
- Heart Association. Hypertension. 2006;47:296-308.
- Ettehad D, Emdin CA, Kiran A, Anderson SG, Callender T, Emberson J et al. Blood
- 201 pressure lowering for prevention of cardiovascular disease and death: a systematic review and
- 202 meta-analysis. The Lancet. 2016;387:957-967.
- Pickering TG, Hall JE, Appel LJ, Falkner BE, Graves J, Hill MN et al.
- 204 Recommendations for blood pressure measurement in humans and experimental animals: Part
- 1: blood pressure measurement in humans: a statement for professionals from the

- 206 Subcommittee of Professional and Public Education of the American Heart Association
- 207 Council on High Blood Pressure Research. Hypertension. 2005;45:142-161.
- Whelton PK, He J, Appel LJ, Cutler JA, Havas S, Kotchen TA et al. Primary
- prevention of hypertension: clinical and public health advisory from The National High
- 210 Blood Pressure Education Program. JAMA. 2002;288:1882-1888.
- Poulter NR, Castillo R, Charchar FJ, Schlaich MP, Schutte AE, Tomaszewski M et al.
- 212 Are the American Heart Association/American College of Cardiology High Blood Pressure
- 213 Guidelines Fit for Global Purpose?: Thoughts From the International Society of
- 214 Hypertension. Hypertension. 2018;72:260-262.
- 215 10 Booth J. A short history of blood pressure measurement. Proc R Soc Med.
- 216 1977;70:793–799.
- 217 11 Sharman JE, Laurent S. Central blood pressure in the management of hypertension:
- soon reaching the goal? J Hum Hypertens. 2013;27:405-411.
- 219 12 McEniery CM, Cockcroft JR, Roman MJ, Franklin SS, Wilkinson IB. Central blood
- pressure: current evidence and clinical importance. Eur Heart J. 2014;35:1719-1725.
- 221 13 Karamanoglu M, O'Rourke MF, Avolio AP, Kelly RP. An analysis of the relationship
- between central aortic and peripheral upper limb pressure waves in man. Eur Heart J.
- 223 1993;14:160-167.
- 224 14 Rowell LB, Brengelmann GL, Blackmon JR, Bruce RA, Murray JA. Disparities
- between a ortic and peripheral pulse pressures induced by upright exercise and vasomotor
- 226 changes in man. Circulation. 1968;37:954-964.
- 227 15 Protogerou AD, Stergiou GS, Vlachopoulos C, Blacher J, Achimastos A. The effect
- of antihypertensive drugs on central blood pressure beyond peripheral blood pressure. Part II:
- 229 Evidence for specific class-effects of antihypertensive drugs on pressure amplification. Curr
- 230 Pharm Des. 2009;15:272-289.

- Kelly RP, Gibbs HH, O'Rourke MF, Daley JE, Mang K, Morgan JJ et al.
- Nitroglycerin has more favourable effects on left ventricular afterload than apparent from
- measurement of pressure in a peripheral artery. Eur Heart J. 1990;11:138-144.
- 234 17 Millasseau S, Agnoletti D. Non-invasive estimation of aortic blood pressures: a close
- look at current devices and methods. Curr Pharm Des. 2015;21:709-718.
- Borlaug BA, Olson TP, Abdelmoneim Mohamed S, Melenovsky V, Sorrell VL,
- Noonan K et al. A randomized pilot study of aortic waveform guided therapy in chronic heart
- 238 failure. J Am Heart Assoc. 2014;3:e000745.
- 239 19 Sharman JE, Marwick TH, Gilroy D, Otahal P, Abhayaratna WP, Stowasser M.
- 240 Randomized trial of guiding hypertension management using central aortic blood pressure
- compared with best-practice care: principal findings of the BP GUIDE study. Hypertension.
- 242 2013;62:1138-1145.
- 243 20 Sharman JE, Avolio AP, Baulmann J, Benetos A, Blacher J, Blizzard CL et al.
- Validation of non-invasive central blood pressure devices: ARTERY Society task force
- consensus statement on protocol standardization. Eur Heart J. 2017;38:2805-2812.
- 246 21 Williams B, Mancia G, Spiering W, Agabiti Rosei E, Azizi M, Burnier M et al. 2018
- ESC/ESH Guidelines for the management of arterial hypertension. European Heart Journal.
- 248 2018:ehy339-ehy339.
- 249 22 Bordley J, 3rd, Connor CA, Hamilton WF, Kerr WJ, Wiggers CJ. Recommendations
- 250 for human blood pressure determinations by sphygmomanometers. Circulation. 1951;4:503-
- 251 509.
- 252 Picone DS, Schultz MG, Otahal P, Aakhus S, Al-Jumaily AM, Black JA et al.
- 253 Accuracy of Cuff-Measured Blood Pressure: Systematic Reviews and Meta-Analyses. J Am
- 254 Coll Cardiol. 2017;70:572-586.

- Omboni S, Parati G, Groppelli A, Ulian L, Mancia G. Performance of the AM-5600
- blood pressure monitor: comparison with ambulatory intra-arterial pressure. Journal of
- 257 applied physiology (Bethesda, Md : 1985). 1997;82:698-703.
- 258 25 Manios E, Vemmos K, Tsivgoulis G, Barlas G, Koroboki E, Spengos K et al.
- 259 Comparison of noninvasive oscillometric and intra-arterial blood pressure measurements in
- 260 hyperacute stroke. Blood Press Monit. 2007;12:149-156.
- 261 26 Danaei G, Finucane MM, Lin JK, Singh GM, Paciorek CJ, Cowan MJ et al. National,
- regional, and global trends in systolic blood pressure since 1980: systematic analysis of
- health examination surveys and epidemiological studies with 786 country-years and 5.4
- million participants. The Lancet. 2011;377:568-577.
- 265 27 Whelton PK, Carey RM, Aronow WS, Casey DE, Jr., Collins KJ, Dennison
- 266 Himmelfarb C et al. 2017
- 267 ACC/AHA/AAPA/ABC/ACPM/AGS/APhA/ASH/ASPC/NMA/PCNA Guideline for the
- Prevention, Detection, Evaluation, and Management of High Blood Pressure in Adults:
- 269 Executive Summary: A Report of the American College of Cardiology/American Heart
- Association Task Force on Clinical Practice Guidelines. Hypertension. 2018;71:e13-e115.
- 271 28 Jones DW, Appel LJ, Sheps SG, Roccella EJ, Lenfant C. Measuring blood pressure
- accurately: new and persistent challenges. JAMA. 2003;289:1027-1030.
- Head GA, McGrath BP, Mihailidou AS, Nelson MR, Schlaich MP, Stowasser M et al.
- Ambulatory blood pressure monitoring in Australia: 2011 consensus position statement. J
- 275 Hypertens. 2012;30:253-266.
- O'Brien E, Parati G, Stergiou G, Asmar R, Beilin L, Bilo G et al. European Society of
- 277 Hypertension position paper on ambulatory blood pressure monitoring. J Hypertens.
- 278 2013;11:11.

- Sharman JE, Howes FS, Head GA, McGrath BP, Stowasser M, Schlaich M et al.
- 280 Home blood pressure monitoring: Australian Expert Consensus Statement. J Hypertens.
- 281 2015;33:1721-1728.
- Sharman JE, Blizzard L, Kosmala W, Nelson MR. Pragmatic Method Using Blood
- Pressure Diaries to Assess Blood Pressure Control. Annals of family medicine. 2016;14:63-
- 284 69.

295

- 285 33 Myers MG, Godwin M, Dawes M, Kiss A, Tobe SW, Kaczorowski J. Measurement
- of Blood Pressure in the Office. Recognizing the Problem and Proposing the Solution.
- 287 Hypertension. 2009;55:195-200.
- Mancia G, Fagard R, Narkiewicz K, Redon J, Zanchetti A, Bohm M et al. 2013
- 289 ESH/ESC guidelines for the management of arterial hypertension: the Task Force for the
- 290 Management of Arterial Hypertension of the European Society of Hypertension (ESH) and of
- the European Society of Cardiology (ESC). Eur Heart J. 2013;34:2159-2219.
- Banegas JR, Ruilope LM, de la Sierra A, Vinyoles E, Gorostidi M, de la Cruz JJ et al.
- 293 Relationship between Clinic and Ambulatory Blood-Pressure Measurements and Mortality. N
- 294 Engl J Med. 2018;378:1509-1520.

Figure 1. Illustration of how an unacceptable level of diagnostic misclassification at the individual level may provide reasonable diagnostic performance at the population level. In this example, the individual misclassification of 40% of the intermediate risk group could still provide positive predictive value of 78% and negative predictive value of 89% because of high performance in low and high risk groups. Green = correctly classified low risk; red = correctly classified high risk; black = incorrectly classified low risk; blue = incorrectly classified high risk. Figure 2. Individual brachial cuff and intra-arterial blood pressure (BP) differences. Plots of brachial cuff and intra-arterial brachial (A; n=735), as well as brachial cuff and intraarterial aortic (B; n=1823) systolic BP. The mean of the brachial cuff systolic BP and intraarterial systolic BP is on the x-axis, and the mean difference between brachial cuff systolic BP and the intra-arterial systolic BP is on the y-axis. The proportion of brachial cuff SBP values within ±5 mmHg of the intra-arterial systolic BP measures is represented by the green dashed line, and is reported under the ± 5 bar. The same presentation is provided for cuff systolic BP values within ± 10 mm Hg (orange dotted line) and ± 15 mm Hg (red dot-dashed line). The solid blue horizontal line represents the mean systolic BP difference calculated as brachial cuff minus intra-arterial BP. Reprinted from Picone et al J Am Coll Cardiol (2017)²³

296

297

298

299

300

301

302

303

304

305

306

307

308

309

310

311

312

313

with permission from Elsevier.

Table 1. Summary of key take home messages

•	Hypertension is an extremely important cardiovascular risk factor that n	ieeds 315
	to be detected using blood pressure (BP) monitoring devices that are	
	accurate.	316
•	Substantial new evidence definitively shows that many BP monitoring	317
	devices are not accurate – this includes the 'gold standard' mercury	318
	auscultation. This problem is highly likely to contribute to discrepancy	
	among international hypertension guidelines.	319
•	There is a critical need to improve the accuracy standards of BP monito	r ia 2 g0
	devices.	321
•	In the meantime, out-of-office BP (24 hour ambulatory BP and/or home	BP
	monitoring) or automated, unobserved in-office BP monitoring that take	322 e the
	average of multiple readings are the best available options to determine	B2 3
	control.	324

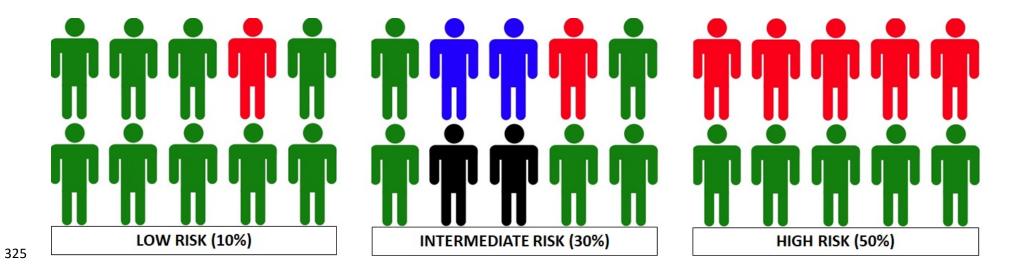


Figure 1

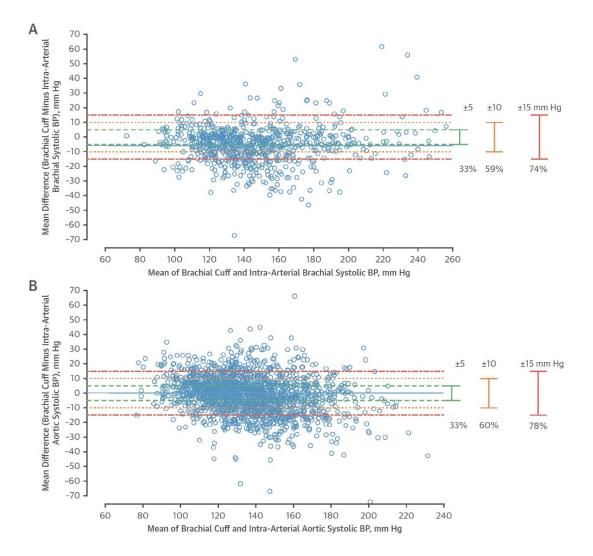


Figure 2